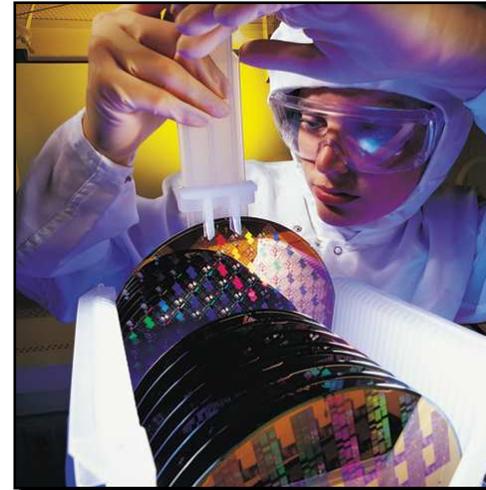


Advanced Storage Technology Consortium

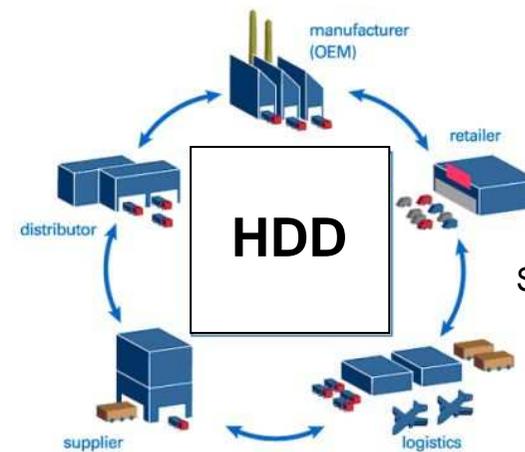
ASTC: Aligning Solutions to Technology Challenges

Mission:
 member-directed,
 scalable R&D
 organization to address
 fundamental technology
 challenges



- Expanding and enhancing the power of R&D funding and technology development
- Storage industry participants, suppliers, universities, laboratories, and institutes

HDD technology roadmap



Supply chain involvement

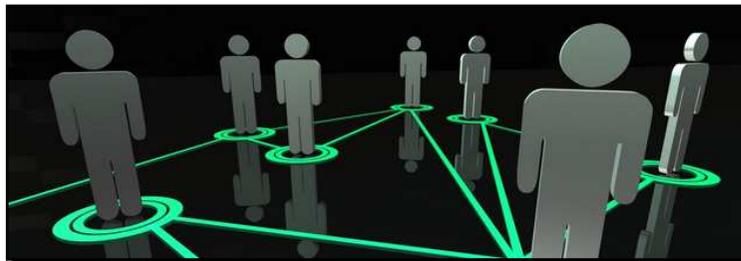
Aligning HDD Industry for Solutions to Technology Challenges



Mission established



**Pro-competitive alignment
on roadmap**



**Multiple stakeholders HDD,
suppliers, universities, labs
and institutes**



**Collaboration across
all participants**

What is ASTC ?

- **New consortium created to expand and enhance the power of R&D funding**
 - Acceleration of technology development by targeted collaborations between storage industry participants, suppliers, universities, laboratories, and institutes
- **Mission:** member-directed, scalable R&D organization to address fundamental technology challenges
- **Supply chain involvement**
- **HDD technology roadmap**

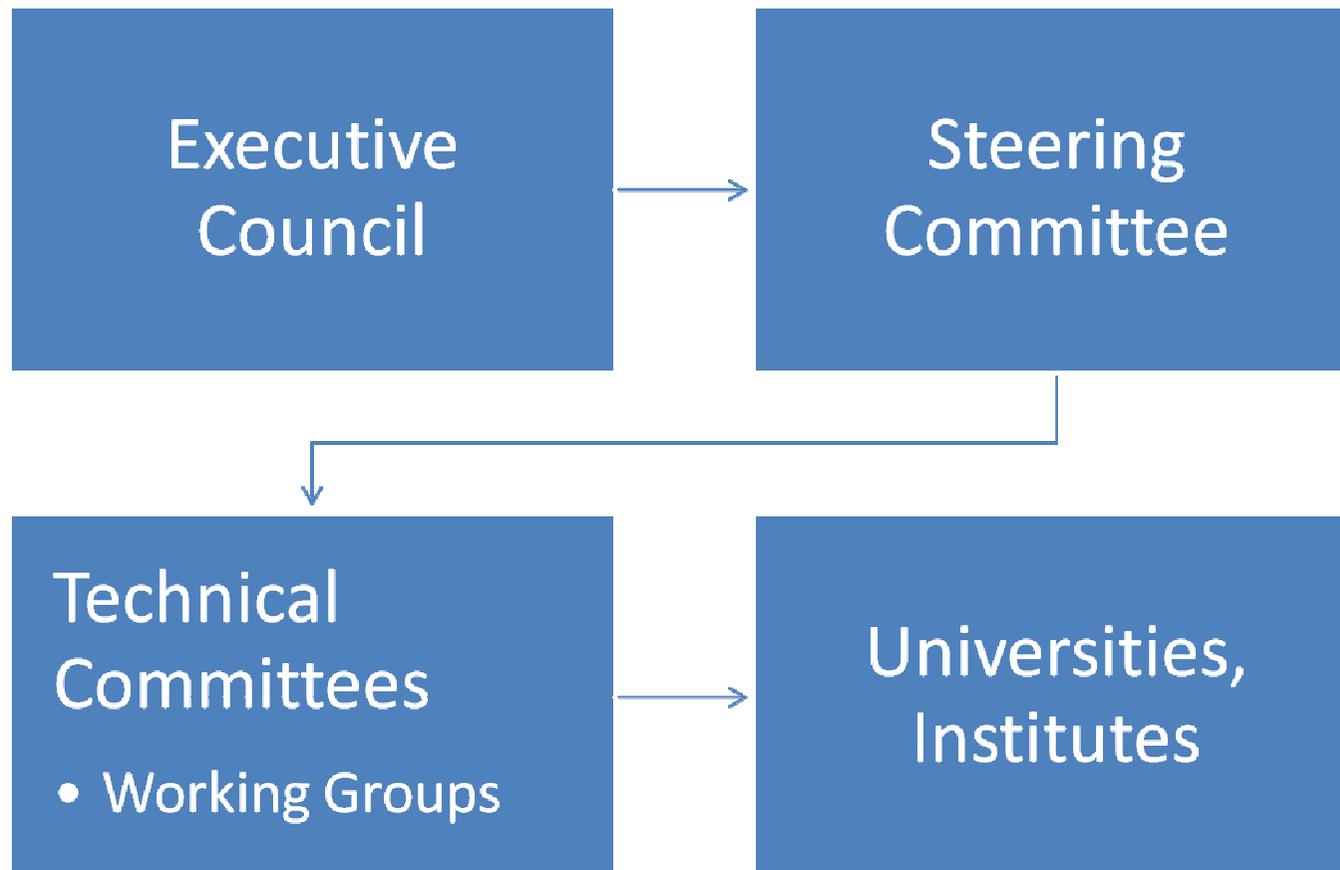
Vision for ASTC

- Global organization
- Collaborative research programs with universities
- More open collaboration among companies to share directions and manage projects
- Act with a sense of urgency consistent with the needs of the industry
- Engage broader base of companies

Expected Outputs from ASTC

- Forum to share and coordinate directions to increase speed of technology development
- Focused, collaborative research projects that will enable better understanding of key scientific challenges
- Shared, realistic roadmap for the Industry
- Solutions – science to engineering to manufacturing options – *that will shorten time from invention to productization*

ASTC Structure



Working Groups

System Working Groups

	HAMR	BPR	TDMR	MAMR	...
Heads					
Media					
Signal Processing					
Servo-Mechanics					
Head-Disk Interface					

Role of System Working Groups:

- Define funding priorities for projects for each system area, and guide selection of projects.
- Ensure a coordinated portfolio of projects for each system area.
- Oversee activities in associated functional areas.
- Define roadmaps for each system area.

Role of Functional Working Groups:

- Management of university research projects across each functional area.
- Generate periodic status reports and summaries, and provide feedback to universities.
- Manage project proposal process within each functional area, subject to funding priorities and guidance provided by system area working groups.

ASTC High Level Goals

- **Accelerate the pace of technology innovation to shorten the time from invention to productization.**
 - Through sponsorship and management of university projects
 - By addressing key, less understood aspects of a given technology with more fundamental scientific focus.
- **Provide a realistic roadmap to guide technology investments and help focus resources.**
- **Lead to common solutions whenever possible.**

ASTC Membership

Heraeus

 **TEXAS
INSTRUMENTS**

HITACHI

 **Western
Digital®**



KLA Tencor
Accelerating Yield

MARVELL

Seagate 

 **Fuji Electric**
e-Front runners


INTEVAC



LSI 